

The Peninsula Chittagong Limited
Condensed Financial Statements (Un-audited)
For the First quarter ended 30 September 2015

THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 30 SEPTEMBER 2015

	30-Sep-2015 Taka	30-Jun-2015 Taka
ASSETS & PROPERTIES		
NON CURRENT ASSETS & PROPERTIES	2,411,522,712	2,417,455,412
Property, Plant & Equipment	2,411,522,712	2,417,455,412
CURRENT ASSETS & PROPERTIES	1,625,284,951	1,594,210,098
Financial Assets	1,429,471,339	1,429,606,331
Inventory	42,415,211	32,623,142
Accounts Receivables	54,157,739	38,845,145
Interest Receivables	19,354,129	19,320,366
Advances, Deposits & Prepayments	57,620,238	49,287,687
Cash and Cash Equivalents	22,266,295	24,527,427
TOTAL ASSETS & PROPERTIES	4,036,807,663	4,011,665,510
SHAREHOLDERS' EQUITY & LIABILITIES		
SHAREHOLDERS' EQUITY	3,756,374,386	3,711,981,384
Share Capital	1,130,160,000	1,130,160,000
Revaluation Surplus	1,228,413,842	1,228,413,842
Share Premium Account	1,050,958,284	1,050,958,284
Retained Earnings	346,842,260	302,449,258
CURRENT LIABILITIES AND PROVISIONS	280,433,277	299,684,126
Unclaimed Dividend	2,845,150	2,875,580
Accounts Payables	52,991,876	53,997,477
Short Term Loan	157,484,168	178,357,943
Provision for Taxation	67,112,083	64,453,126
TOTAL SHAREHOLDERS' EQUITY & LIABILITIES	4,036,807,663	4,011,665,510
Net Assets Value Per Share With Revaluation	33.24	32.84
Net Assets Value Per Share Without Revaluation	22.37	21.98

These financial statements were approved by the Board of Directors on 08 November 2015
and were signed on its behalf by :


COMPANY SECRETARY


MANAGING DIRECTOR


DIRECTOR


CHAIRMAN

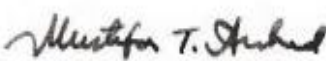
THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2015

	30-Sep-2015 Taka	30-Sep-2014 Taka(Restated)
Revenue	79,050,757	88,849,910
Cost of Sales	(35,652,203)	(40,358,467)
Gross Profit/ (Loss)	43,398,554	48,491,443
Administrative Expenses	(11,860,199)	(13,042,391)
Selling & Distribution Expenses	(756,932)	(1,543,480)
	(12,617,131)	(14,585,871)
Operating Profit	30,781,423	33,905,572
Financial Expenses	(4,682,363)	(2,769,463)
	26,099,060	31,136,109
Non Operating Income	36,591,285	30,781,267
	62,690,345	61,917,376
Workers Profit Participation Fund (WPPF)	(3,134,517)	(3,095,869)
Net Profit before Tax	59,555,828	58,821,507
Provision for Tax		
Current	(14,888,957)	(16,175,914)
	44,666,871	42,645,593
Net Profit after Tax	44,666,871	42,645,593
Other Comprehensive Income		
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	(273,869)	951,421
Total Comprehensive Income	44,393,002	43,597,014
Earnings per share (Basic)	0.40	0.38
Earnings per share (Restated)	0.40	0.38
Earnings per share (Diluted)	0.40	0.38

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DIRECTOR



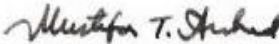
CHAIRMAN

THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2015

Particulars	Amount in Taka				
	Share Capital	Share Premium	Revaluation Surplus	Retained Earnings	Total Equity
Balance as on 01 July 2015	1,130,160,000	1,050,958,284	1,228,413,842	302,449,258	3,711,981,384
Net Profit after Tax	-	-	-	44,666,871	44,666,871
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	(273,869)	(273,869)
Dividend Paid	-	-	-	-	-
	-	-	-	44,393,002	44,393,002
Balance as at 30 September 2015	1,130,160,000	1,050,958,284	1,228,413,842	346,842,260	3,756,374,386
Balance as on 01 July 2014	1,130,160,000	1,059,246,537	1,228,413,842	270,048,765	3,687,869,144
Net Profit after Tax	-	-	-	42,645,593	42,645,593
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	951,421	951,421
Share Issuing Cost	-	(8,288,253)	-	-	(8,288,253)
Dividend Paid	-	-	-	-	-
	-	(8,288,253)	-	43,597,014	35,308,761
Balance as at 30 September 2014	1,130,160,000	1,050,958,284	1,228,413,842	313,645,779	3,723,177,905

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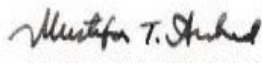

CHAIRMAN

THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2015

	30-Sep-2015 Taka	30-Sep-2014 Taka
Cash flows from Operating Activities		
Cash Received from Customers	63,738,163	90,187,865
Cash Received from other sources	36,557,522	89,833
Cash Paid to suppliers	(42,007,831)	(20,641,058)
Cash Paid for admin & selling expense	(19,867,316)	(6,943,860)
Cash Payment for financial expenses	(4,682,363)	(2,769,463)
Income Tax Paid	(12,230,000)	(15,000,000)
Net cash inflow/(outflow) from operating activities (A)	21,508,175	44,923,317
Cash flows from investing activities		
Acquisition of property, plant and equipment	(2,726,225)	(54,794,351)
Deletion of property, plant and equipment	-	3,530,000
Capital Work in Progress	-	(2,700,834)
Investment in Financial Assets	(138,877)	-
Net cash inflow/(outflow) from investing activities (B)	(2,865,102)	(53,965,185)
Cash flows from financing activities		
Dividend Paid	(30,430)	-
Long term loan (repaid)/received	-	-
Short term loan(repaid)/ received	(20,873,775)	(60,402,643)
Net cash inflow/(outflow) from financing activities (C)	(20,904,205)	(60,402,643)
Net increase of cash and cash equivalents for the year (A+B+C)	(2,261,132)	(69,444,511)
Cash and cash equivalents at the beginning of the year	24,527,427	1,607,988,634
Cash and cash equivalents at the end of the year	22,266,295	1,538,544,123
Net Operating Cash Flows Per Share	0.19	0.40
Net Operating Cash Flows Per Share -(Restated)	0.19	0.40

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