

**The Peninsula Chittagong Limited**  
**Interim Financial Statements (Un-audited)**  
**For the Half Year Ended 31 December 2016**



**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF FINANCIAL POSITION (UN-AUDITED)**  
**AS AT 31 DECEMBER 2016**

	<b>31-Dec-2016</b> <b>Taka</b>	<b>30-Jun-2016</b> <b>Taka</b>
<b>ASSETS &amp; PROPERTIES</b>		
NON CURRENT ASSETS-& PROPERTIES	<b>2,386,708,408</b>	<b>2,395,689,886</b>
Property, Plant & Equipment	2,386,708,408	2,395,689,886
CURRENT ASSETS & PROPERTIES	<b>1,878,090,798</b>	<b>1,707,332,926</b>
Financial Assets	1,416,440,275	1,427,823,191
Inventory	23,551,807	25,542,161
Accounts Receivables	69,571,438	32,971,929
Interest Receivables	13,220,106	14,722,787
Advances, Deposits & Prepayments	247,826,319	181,482,082
Cash and Cash Equivalents	107,480,853	24,790,776
<b>TOTAL ASSETS &amp; PROPERTIES</b>	<b><u>4,264,799,206</u></b>	<b><u>4,103,022,812</u></b>
<b>SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>		
SHAREHOLDERS' EQUITY	<b>3,655,646,400</b>	<b>3,697,225,992</b>
Share Capital	1,186,668,000	1,186,668,000
Revaluation Surplus	1,228,413,842	1,228,413,842
Share Premium Account	1,050,958,284	1,050,958,284
Retained Earnings	189,606,274	231,185,866
CURRENT LIABILITIES AND PROVISIONS	<b>609,152,806</b>	<b>405,796,820</b>
Unclaimed Dividend	81,202,075	4,754,647
Accounts Payables	36,469,985	46,780,031
Short Term Loan	347,181,750	235,944,266
Provision for Taxation	144,298,996	118,317,876
<b>TOTAL SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>	<b><u>4,264,799,206</u></b>	<b><u>4,103,022,812</u></b>
<b>Net Assets Value Per Share With Revaluation</b>	<b><u>30.81</u></b>	<b><u>31.16</u></b>

These financial statements were approved by the Board of Directors on 29 January 2017  
and were signed on its behalf by :

  
COMPANY SECRETARY

  
MANAGING DIRECTOR

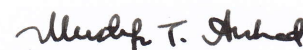
   
DIRECTOR CHAIRMAN

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED 31 DECEMBER 2016**

	Half Year Ended		Second Quarter Ended	
	01/07/2016 to 31/12/2016 Taka	01/07/2015 to 31/12/2015 Taka	01/10/2016 to 31/12/2016 Taka	01/10/2015 to 31/12/2015 Taka
<b>Revenue</b>	162,396,464	159,134,594	72,806,699	80,083,837
Cost of Sales	(81,417,780)	(75,277,936)	(51,502,891)	(39,625,733)
<b>Gross Profit/ (Loss)</b>	<b>80,978,684</b>	<b>83,856,658</b>	<b>21,303,808</b>	<b>40,458,104</b>
Administrative Expenses	(23,054,882)	(24,454,451)	(12,985,556)	(12,594,252)
Selling & Distribution Expenses	(845,672)	(802,650)	(395,470)	(45,718)
	<b>(23,900,554)</b>	<b>(25,257,101)</b>	<b>(13,381,026)</b>	<b>(12,639,970)</b>
<b>Operating Profit</b>	<b>57,078,130</b>	<b>58,599,557</b>	<b>7,922,782</b>	<b>27,818,134</b>
Financial Expenses	(11,252,490)	(9,845,738)	(6,165,208)	(5,163,375)
	<b>45,825,640</b>	<b>48,753,819</b>	<b>1,757,574</b>	<b>22,654,759</b>
Non Operating Income	63,568,547	70,331,748	24,416,139	33,740,463
	<b>109,394,187</b>	<b>119,085,567</b>	<b>26,173,713</b>	<b>56,395,222</b>
Workers Profit Participation Fund (WPPF)	(5,469,709)	(5,954,278)	(1,308,685)	(2,819,761)
<b>Net Profit before Tax</b>	<b>103,924,478</b>	<b>113,131,289</b>	<b>24,865,028</b>	<b>53,575,461</b>
Provision for Tax				
Current	(25,981,120)	(28,282,822)	(6,216,257)	(13,393,865)
<b>Net Profit after Tax</b>	<b>77,943,358</b>	<b>84,848,467</b>	<b>18,648,771</b>	<b>40,181,596</b>
Other Comprehensive Income				
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	(856,150)	(534,162)	(684,915)	(260,293)
<b>Total Comprehensive Income</b>	<b>77,087,208</b>	<b>84,314,305</b>	<b>17,963,856</b>	<b>39,921,303</b>
<b>Earnings per share</b>	<b>0.66</b>	<b>0.72</b>	<b>0.16</b>	<b>0.34</b>
<b>EPS Calculate considering existing share</b>	<b>118,666,800</b>	<b>118,666,800</b>	<b>118,666,800</b>	<b>118,666,800</b>

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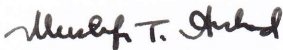
  
CHAIRMAN

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED 31 DECEMBER 2016**

Particulars	Amount in Taka				
	Share Capital	Share Premium	Revaluation Surplus	Retained Earnings	Total Equity
Balance as on 01 July 2016	1,186,668,000	1,050,958,284	1,228,413,842	231,185,866	3,697,225,992
Net Profit after Tax	-	-	-	77,943,358	77,943,358
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	(856,150)	(856,150)
Dividend Paid	-	-	-	(118,666,800)	(118,666,800)
	-	-	-	(41,579,592)	(41,579,592)
<b>Balance as at 31 December 2016</b>	<b>1,186,668,000</b>	<b>1,050,958,284</b>	<b>1,228,413,842</b>	<b>189,606,274</b>	<b>3,655,646,400</b>
Balance as on 01 July 2015	1,130,160,000	1,050,958,284	1,228,413,842	302,449,258	3,711,981,384
Net Profit after Tax	-	-	-	84,848,467	84,848,467
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	(534,162)	(534,162)
Dividend Paid (Cash & Stock)	56,508,000.00	-	-	(169,524,000)	(113,016,000)
	56,508,000	-	-	(85,209,695)	(28,701,695)
<b>Balance as at 31 December 2015</b>	<b>1,186,668,000</b>	<b>1,050,958,284</b>	<b>1,228,413,842</b>	<b>217,239,563</b>	<b>3,683,279,689</b>

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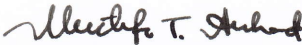
  
CHAIRMAN

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED 31 DECEMBER 2016**

	31-Dec-2016 Taka	31-Dec-2015 Taka
<b>Cash flows from Operating Activities</b>		
Cash Received from Customers	125,796,955	166,288,403
Cash Received from other sources	65,561,972	73,393,237
Cash Paid to suppliers	(79,704,905)	(76,212,317)
Cash Paid for admin & selling expense	(88,030,180)	(8,877,225)
Cash Payment for financial expenses	(11,252,490)	(9,845,738)
Income Tax Paid	-	(68,453,343)
<b>Net cash inflow/(outflow) from operating activities (A)</b>	<b>12,371,352</b>	<b>76,293,017</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment	(10,681,153)	(8,151,785)
Deletion of property, plant and equipment	1,455,000	-
Capital Work in Progress	-	-
Investment in Financial Assets	10,526,766	147,337
<b>Net cash inflow/(outflow) from investing activities (B)</b>	<b>1,300,613</b>	<b>(8,004,448)</b>
<b>Cash flows from financing activities</b>		
Share Issuing cost	-	-
Dividend Paid	(42,219,372)	(82,038,147)
Long term loan (repaid)/received	-	-
Short term loan(repaid)/ received	111,237,484	58,388,890
<b>Net cash inflow/(outflow) from financing activities (C)</b>	<b>69,018,112</b>	<b>(23,649,257)</b>
<b>Net increase of cash and cash equivalents for the year (A+B+C)</b>	<b>82,690,077</b>	<b>44,639,312</b>
Cash and cash equivalents at the beginning of the year	24,790,776	24,527,427
<b>Cash and cash equivalents at the end of the year</b>	<b>107,480,853</b>	<b>69,166,739</b>
<b>Net Operating Cash Flows Per Share</b>	<b>0.10</b>	<b>0.64</b>

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