


**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF FINANCIAL POSITION (UN-AUDITED)**  
**AS AT 30 SEPTEMBER 2016**

	30-Sep-2016 Taka	30-Jun-2016 Taka
<b>ASSETS &amp; PROPERTIES</b>		
NON CURRENT ASSETS & PROPERTIES	<b>2,391,333,256</b>	<b>2,395,689,886</b>
Property, Plant & Equipment	2,391,333,256	2,395,689,886
CURRENT ASSETS & PROPERTIES	<b>1,762,746,908</b>	<b>1,707,332,926</b>
Financial Assets	1,427,651,956	1,427,823,191
Inventory	32,561,495	25,542,161
Accounts Receivables	50,449,466	32,971,929
Interest Receivables	14,427,008	14,722,787
Advances, Deposits & Prepayments	216,865,340	181,482,082
Cash and Cash Equivalents	20,791,643	24,790,776
<b>TOTAL ASSETS &amp; PROPERTIES</b>	<b>4,154,080,164</b>	<b>4,103,022,812</b>
<b>SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>		
SHAREHOLDERS' EQUITY	<b>3,756,349,344</b>	<b>3,697,225,992</b>
Share Capital	1,186,668,000	1,186,668,000
Revaluation Surplus	1,228,413,842	1,228,413,842
Share Premium Account	1,050,958,284	1,050,958,284
Retained Earnings	290,309,218	231,185,866
CURRENT LIABILITIES AND PROVISIONS	<b>397,730,820</b>	<b>405,796,820</b>
Unclaimed Dividend	4,727,022	4,754,647
Accounts Payables	44,964,789	46,780,031
Short Term Loan	209,956,270	235,944,266
Provision for Taxation	138,082,739	118,317,876
<b>TOTAL SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>	<b>4,154,080,164</b>	<b>4,103,022,812</b>
<b>Net Assets Value Per Share With Revaluation</b>	<b>31.65</b>	<b>31.16</b>
<b>Net Assets Value Per Share Without Revaluation</b>	<b>21.30</b>	<b>20.80</b>

These financial statements were approved by the Board of Directors on 01 November 2016  
and were signed on its behalf by :

  
COMPANY SECRETARY

  
INDEPENDENT DIRECTOR

  
DIRECTOR

  
CHAIRMAN




**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2016**

	30-Sep-2016 Taka	30-Sep-2015 Taka(Restated)
<b>Revenue</b>	89,589,765	79,050,757
Cost of Sales	(29,914,889)	(35,652,203)
<b>Gross Profit/ (Loss)</b>	<b>59,674,876</b>	<b>43,398,554</b>
Administrative Expenses	(10,069,326)	(11,860,199)
Selling & Distribution Expenses	(450,202)	(756,932)
	<b>(10,519,528)</b>	<b>(12,617,131)</b>
<b>Operating Profit</b>	<b>49,155,348</b>	<b>30,781,423</b>
Financial Expenses	(5,087,282)	(4,682,363)
	<b>44,068,066</b>	<b>26,099,060</b>
Non Operating Income	39,152,408	36,591,285
	<b>83,220,474</b>	<b>62,690,345</b>
Workers Profit Participation Fund (WPPF)	(4,161,024)	(3,134,517)
<b>Net Profit before Tax</b>	<b>79,059,450</b>	<b>59,555,828</b>
Provision for Tax		
Current	(19,764,863)	(14,888,957)
	<b>59,294,587</b>	<b>44,666,871</b>
<b>Net Profit after Tax</b>	<b>59,294,587</b>	<b>44,666,871</b>
Other Comprehensive Income		
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	(171,235)	(273,869)
<b>Total Comprehensive Income</b>	<b>59,123,352</b>	<b>44,393,002</b>
<b>Earnings per share (Basic)</b>	<b>0.50</b>	<b>0.40</b>
<b>Earnings per share (Restated)</b>	<b>0.50</b>	<b>0.38</b>

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**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2016**

Particulars	Amount in Taka				
	Share Capital	Share Premium	Revaluation Surplus	Retained Earnings	Total Equity
Balance as on 01 July 2016	1,186,668,000	1,050,958,284	1,228,413,842	231,185,866	3,697,225,992
Net Profit after Tax	-	-	-	59,294,587	59,294,587
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	(171,235)	(171,235)
Dividend Paid	-	-	-	-	-
	-	-	-	59,123,352	59,123,352
<b>Balance as at 30 September 2016</b>	<b>1,186,668,000</b>	<b>1,050,958,284</b>	<b>1,228,413,842</b>	<b>290,309,218</b>	<b>3,756,349,344</b>
Balance as on 01 July 2015	1,130,160,000	1,050,958,284	1,228,413,842	302,449,258	3,711,981,384
Net Profit after Tax	-	-	-	44,666,871	44,666,871
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	(273,869)	(273,869)
Share Issuing Cost	-	-	-	-	-
Dividend Paid	-	-	-	-	-
	-	-	-	44,393,002	44,393,002
<b>Balance as at 30 September 2015</b>	<b>1,130,160,000</b>	<b>1,050,958,284</b>	<b>1,228,413,842</b>	<b>346,842,260</b>	<b>3,756,374,386</b>

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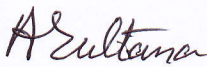

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2016**

	30-Sep-2016 Taka	30-Sep-2015 Taka
<b>Cash flows from Operating Activities</b>		
Cash Received from Customers	72,112,228	63,738,163
Cash Received from other sources	39,665,999	36,557,522
Cash Paid to suppliers	(35,146,914)	(42,007,831)
Cash Paid for admin & selling expense	(44,793,704)	(19,867,314)
Cash Payment for financial expenses	(5,087,282)	(4,682,363)
Income Tax Paid	-	(12,230,000)
<b>Net cash inflow/(outflow) from operating activities (A)</b>	<b>26,750,327</b>	<b>21,508,175</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment	(5,538,839)	(2,726,225)
Deletion of property, plant and equipment	805,000	-
Capital Work in Progress	-	-
Investment in Financial Assets	-	(138,877)
<b>Net cash inflow/(outflow) from investing activities (B)</b>	<b>(4,733,839)</b>	<b>(2,865,102)</b>
<b>Cash flows from financing activities</b>		
Dividend Paid	(27,625)	(30,430)
Long term loan (repaid)/ received	-	-
Short term loan(repaid)/ received	(25,987,996)	(20,873,775)
<b>Net cash inflow/(outflow) from financing activities (C)</b>	<b>(26,015,621)</b>	<b>(20,904,205)</b>
<b>Net increase of cash and cash equivalents for the year (A+B+C)</b>	<b>(3,999,133)</b>	<b>(2,261,132)</b>
Cash and cash equivalents at the beginning of the year	24,790,776	24,527,427
<b>Cash and cash equivalents at the end of the year</b>	<b>20,791,643</b>	<b>22,266,295</b>
<b>Net Operating Cash Flows Per Share</b>	<b>0.23</b>	<b>0.19</b>
<b>Net Operating Cash Flows Per Share -(Restated)</b>	<b>0.23</b>	<b>0.18</b>

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