

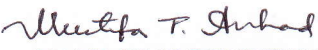
**The Peninsula Chittagong Limited**  
**Interim Financial Statements (Un-audited)**  
**For the Half Year Ended 31 December 2015**

**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF FINANCIAL POSITION (UN-AUDITED)**  
**AS AT 31 DECEMBER 2015**

	31-Dec-2015 Taka	30-Jun-2015 Taka
<b>ASSETS &amp; PROPERTIES</b>		
NON CURRENT ASSETS & PROPERTIES	2,408,353,614	2,417,455,412
Property, Plant & Equipment	2,408,353,614	2,417,455,412
CURRENT ASSETS & PROPERTIES	1,631,553,537	1,594,210,098
Financial Assets	1,428,924,832	1,429,606,331
Inventory	50,447,244	32,623,142
Accounts Receivables	31,691,336	38,845,145
Interest Receivables	16,258,877	19,320,366
Advances, Deposits & Prepayments	35,064,509	49,287,687
Cash and Cash Equivalents	69,166,739	24,527,427
<b>TOTAL ASSETS &amp; PROPERTIES</b>	<b>4,039,907,151</b>	<b>4,011,665,510</b>
<b>SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>		
SHAREHOLDERS' EQUITY	3,683,279,689	3,711,981,384
Share Capital	1,186,668,000	1,130,160,000
Revaluation Surplus	1,228,413,842	1,228,413,842
Share Premium Account	1,050,958,284	1,050,958,284
Retained Earnings	217,239,563	302,449,258
CURRENT LIABILITIES AND PROVISIONS	356,627,462	299,684,126
Unclaimed Dividend	33,853,433	2,875,580
Accounts Payables	61,744,591	53,997,477
Short Term Loan	236,746,833	178,357,943
Provision for Taxation	24,282,605	64,453,126
<b>TOTAL SHAREHOLDERS' EQUITY &amp; LIABILITIES</b>	<b>4,039,907,151</b>	<b>4,011,665,510</b>
<b>Net Assets Value Per Share With Revaluation</b>	<b>31.04</b>	<b>32.84</b>

These financial statements were approved by the Board of Directors on 28 January 2016  
and were signed on its behalf by :

  
COMPANY SECRETARY

  
MANAGING DIRECTOR

  
DIRECTOR

  
CHAIRMAN



**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED 31 DECEMBER 2015**

	Half Year Ended		Second Quarter Ended	
	01/07/2015 to 31/12/2015 Taka	01/07/2014 to 31/12/2014 Taka(Restated)	01/10/2015 to 31/12/2015 Taka	01/10/2014 to 31/12/2014 Taka(Restated)
<b>Revenue</b>	159,134,594	188,519,398	80,083,837	99,669,488
Cost of Sales	(75,277,936)	(90,086,142)	(39,625,733)	(51,729,972)
<b>Gross Profit/ (Loss)</b>	<b>83,856,658</b>	<b>98,433,256</b>	<b>40,458,104</b>	<b>47,939,516</b>
Administrative Expenses	(24,454,451)	(31,696,429)	(12,594,252)	(16,651,741)
Selling & Distribution Expenses	(802,650)	(1,806,058)	(45,718)	(1,934,720)
	<u>(25,257,101)</u>	<u>(33,502,487)</u>	<u>(12,639,970)</u>	<u>(18,586,461)</u>
<b>Operating Profit</b>	<b>58,599,557</b>	<b>64,930,769</b>	<b>27,818,134</b>	<b>29,353,055</b>
Financial Expenses	(9,845,738)	(8,507,190)	(5,163,375)	(4,065,585)
	<u>48,753,819</u>	<u>56,423,579</u>	<u>22,654,759</u>	<u>25,287,470</u>
Non Operating Income	70,331,748	63,793,197	33,740,463	33,011,930
	<u>119,085,567</u>	<u>120,216,776</u>	<u>56,395,222</u>	<u>58,299,400</u>
Workers Profit Participation Fund (WPPF)	(5,954,278)	(6,010,839)	(2,819,761)	(2,914,970)
<b>Net Profit before Tax</b>	<b>113,131,289</b>	<b>114,205,937</b>	<b>53,575,461</b>	<b>55,384,430</b>
Provision for Tax				
Current	(28,282,822)	(31,406,633)	(13,393,865)	(15,230,718)
	<u>84,848,467</u>	<u>82,799,305</u>	<u>40,181,596</u>	<u>40,153,712</u>
<b>Net Profit after Tax</b>	<b>84,848,467</b>	<b>82,799,305</b>	<b>40,181,596</b>	<b>40,153,712</b>
Other Comprehensive Income				
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	(534,162)	1,862,714	(260,293)	911,293
<b>Total Comprehensive Income</b>	<b>84,314,305</b>	<b>84,662,019</b>	<b>39,921,303</b>	<b>41,065,005</b>
<b>Earnings per share (Adjusted)</b>	<b>0.72</b>	<b>0.70</b>	<b>0.34</b>	<b>0.35</b>
<b>EPS Calculate considering existing share</b>	<b>118,666,800</b>	<b>118,666,800</b>	<b>118,666,800</b>	<b>118,666,800</b>

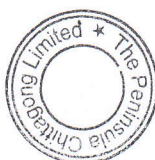
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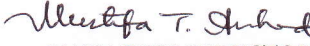


**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED 31 DECEMBER 2015**

Particulars	Amount in Taka				
	Share Capital	Share Premium	Revaluation Surplus	Retained Earnings	Total Equity
Balance as on 01 July 2015	1,130,160,000	1,050,958,284	1,228,413,842	302,449,258	3,711,981,384
Net Profit after Tax	-	-	-	84,848,467	84,848,467
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	(534,162)	(534,162)
Dividend Paid (Bonus & Stock)	56,508,000	-	-	(169,524,000)	(113,016,000)
	56,508,000	-	-	(85,209,695)	(28,701,695)
<b>Balance as at 31 December 2015</b>	<b>1,186,668,000</b>	<b>1,050,958,284</b>	<b>1,228,413,842</b>	<b>217,239,563</b>	<b>3,683,279,689</b>
Balance as on 01 July 2014	1,130,160,000	1,059,246,537	1,228,413,842	270,048,765	3,687,869,144
Net Profit after Tax	-	-	-	82,799,305	82,799,305
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-	-	-	1,862,714	1,862,714
Share Issuing Cost	-	(8,288,253)	-	-	(8,288,253)
Dividend Paid	-	-	-	(113,016,000)	(113,016,000)
	-	(8,288,253)	-	(28,353,981)	(36,642,234)
<b>Balance as at 31 December 2014</b>	<b>1,130,160,000</b>	<b>1,050,958,284</b>	<b>1,228,413,842</b>	<b>241,694,784</b>	<b>3,651,226,910</b>

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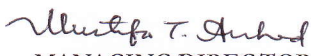


**THE PENINSULA CHITTAGONG LIMITED**  
**STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE HALF YEAR ENDED 31 DECEMBER 2015**

	31-Dec-2015 Taka	31-Dec-2014 Taka(Restated)
<b>Cash flows from Operating Activities</b>		
Cash Received from Customers	166,288,403	185,223,644
Cash Received from other sources	73,393,237	45,140,568
Cash Paid to suppliers	(76,212,317)	(74,712,892)
Cash Paid for admin & selling expense	(8,877,225)	(18,521,104)
Cash Payment for financial expenses	(9,845,738)	(6,835,048)
Income Tax Paid	(68,453,343)	(154,054,291)
<b>Net cash inflow/(outflow) from operating activities (A)</b>	<b>76,293,017</b>	<b>(23,759,123)</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment	(8,151,785)	(73,099,791)
Deletion of property, plant and equipment	-	3,530,000
Capital Work in Progress	-	(2,954,584)
Investment in Financial Assets	147,337	(1,400,000,000)
<b>Net cash inflow/(outflow) from investing activities (B)</b>	<b>(8,004,448)</b>	<b>(1,472,524,375)</b>
<b>Cash flows from financing activities</b>		
Share Issuing cost	-	(8,288,253)
Dividend Paid	(82,038,147)	(64,577,272)
Long term loan (repaid)/received	-	-
Short term loan(repaid)/ received	58,388,890	163,945,211
<b>Net cash inflow/(outflow) from financing activities (C)</b>	<b>(23,649,257)</b>	<b>91,079,686</b>
<b>Net increase of cash and cash equivalents for the year (A+B +C)</b>	<b>44,639,312</b>	<b>(1,405,203,812)</b>
Cash and cash equivalents at the beginning of the year	24,527,427	1,607,988,634
<b>Cash and cash equivalents at the end of the year</b>	<b>69,166,739</b>	<b>202,784,822</b>
<b>Net Operating Cash Flows Per Share</b>	<b>0.64</b>	<b>(0.21)</b>

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