
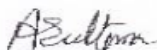


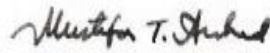
The Peninsula Chittagong Limited
Condensed Third Quarter Financial Statements (Un-audited)
For the Quarter Ended 31 March 2015

THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 31 MARCH 2015

	31-Mar-2015 Taka	30-Jun-2014 Taka
ASSETS & PROPERTIES		
NON CURRENT ASSETS & PROPERTIES	2,429,328,756	2,385,866,825
Property, Plant & Equipment	2,429,328,756	2,080,981,604
Capital Work-in-Progress	-	304,885,221
CURRENT ASSETS & PROPERTIES	1,591,734,725	1,730,938,984
Financial Assets	1,428,518,937	17,582,086
Inventory	19,292,726	9,511,789
Accounts Receivables	31,804,397	35,244,256
Interest Receivables	18,291,040	50,587
Advances, Deposits & Prepayments	46,306,220	60,561,632
Cash and Cash Equivalents	47,521,405	1,607,988,634
TOTAL ASSETS & PROPERTIES	4,021,063,481	4,116,805,809
SHAREHOLDERS' EQUITY & LIABILITIES		
SHAREHOLDERS' EQUITY	3,684,471,968	3,687,869,144
Share Capital	1,130,160,000	1,130,160,000
Revaluation Surplus	1,228,413,842	1,228,413,842
Share Premium Account	1,050,958,284	1,059,246,537
Retained Earnings	274,939,842	270,048,765
CURRENT LIABILITIES AND PROVISIONS	336,591,513	428,936,665
Accounts Payables	57,944,782	58,276,110
Short Term Loan	162,845,148	148,381,521
Unclaimed Dividend	2,963,980	-
Provision for Taxation	112,837,603	222,279,034
TOTAL SHAREHOLDERS' EQUITY & LIABILITIES	4,021,063,481	4,116,805,809
Net Assets Value Per Share	32.60	32.63


MOHAMMAD NURUL AZIM
COMPANY SECRETARY


AYESHA SULTANA
DIRECTOR

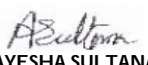

MUSTAFA TAHSEEN ARSHAD
MANAGING DIRECTOR & CEO

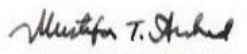
Dated- April 27, 2015

THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED 31 MARCH 2015

	Nine Months Ended		Third Quarter Ended	
	Taka		Taka	
	01/07/2014 To 31/03/2015	01/07/2013 To 31/03/2014	01/01/2015 To 31/03/2015	01/01/2014 To 31/03/2014
Revenue	266,067,809	337,058,403	77,548,411	129,601,082
Cost of Sales	(128,056,836)	(113,350,572)	(34,884,084)	(37,478,749)
Gross Profit/ (Loss)	138,010,973	223,707,831	42,664,327	92,122,333
Administrative Expenses	(43,984,619)	(32,080,024)	(15,374,800)	(10,964,565)
Selling & Distribution Expenses	(4,766,180)	(5,996,424)	(1,287,980)	(2,914,597)
	(48,750,799)	(38,076,448)	(16,662,780)	(13,879,162)
Operating Profit	89,260,174	185,631,383	26,001,547	78,243,171
Financial Expenses	(14,196,440)	(17,436,575)	(7,361,392)	(5,059,008)
	75,063,734	168,194,808	18,640,155	73,184,163
Other Income	95,703,197	2,977,862	31,910,000	545,806
	170,766,931	171,172,670	50,550,155	73,729,969
Workers Profit Participation Fund (WPPF)	(8,538,346)	(8,558,634)	(2,527,508)	(3,686,499)
Net Profit before Tax	162,228,585	162,614,036	48,022,647	70,043,470
Provision for Tax				
Current	(44,612,860)	(44,718,860)	(13,206,227)	(19,261,954)
Deferred	-	(5,493,622)		(5,493,622)
Net Profit after Tax	117,615,725	112,401,554	34,816,420	45,287,894
Other Comprehensive Income				
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	291,352	(2,695,738)	(1,571,362)	(2,695,738)
Total Comprehensive Income	117,907,077	109,705,816	33,245,058	42,592,156
Earnings per share	1.04	0.99	0.31	0.40


MOHAMMAD NURUL AZIM
COMPANY SECRETARY


AYESHA SULTANA
DIRECTOR


MUSTAFA TAHSEEN ARSHAD
MANAGING DIRECTOR & CEO

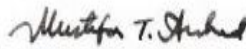
Dated- April 27, 2015

THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED 31 MARCH 2015

Particulars	Amount in Taka				
	Share Capital	Share Premium	Revaluation Reserve	Retained Earnings	Total Equity
Balance as on 01 July 2014	1,130,160,000	1,059,246,537	1,228,413,842	270,048,765	3,687,869,144
Net Profit after Tax	-		-	117,615,725	117,615,725
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-		-	291,352	291,352
Share Issuing Cost		(8,288,253)			(8,288,253)
Issuance of Bonus Share / Cash Dividend	-		-	(113,016,000)	(113,016,000)
	-	(8,288,253)	-	4,891,077	(3,397,176)
Balance as at 31 March 2015	1,130,160,000	1,050,958,284	1,228,413,842	274,939,842	3,684,471,968
Balance as on 01 July 2013	580,160,000	-	1,228,413,842	148,222,411	1,956,796,253
Net Profit after Tax	-		-	112,401,554	112,401,554
Unrealized Gains/(Loss) on Available-for-Sale Financial Assets	-		-	(2,695,738)	(2,695,738)
Issuance of Bonus Share / Cash Dividend	-		-	(58,016,000)	(58,016,000)
	-	-	-	51,689,816	51,689,816
Balance as at 31 March 2014	580,160,000		1,228,413,842	199,912,227	2,008,486,069


MOHAMMAD NURUL AZIM
 COMPANY SECRETARY


AYESHA SULTANA
 DIRECTOR



MUSTAFA TAHSEEN ARSHAD
 MANAGING DIRECTOR & CEO

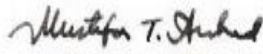
Dated- April 27, 2015

THE PENINSULA CHITTAGONG LIMITED
STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED 31 MARCH 2015

	31-Mar-2015 Taka	31-Mar-2014 Taka
Cash flows from Operating Activities		
Cash Received from Customers	269,507,668	329,418,834
Cash Received from other sources	76,831,517	3,230,934
Cash Paid to suppliers	(115,270,889)	(72,315,538)
Cash Paid for admin & selling expense	(24,196,471)	(66,748,515)
Cash Payment for financial expenses	(14,196,440)	(17,436,575)
Income Tax Paid	(154,054,291)	(20,000,000)
Net cash inflow/(outflow) from operating activities (A)	38,621,094	156,149,140
Cash flows from investing activities		
Acquisition of property, plant and equipment	(98,647,012)	(94,012,997)
Deletion of property, plant and equipment	3,530,000	1,000,000
Capital Work in Progress	(2,954,584)	(72,332,922)
Investment in Financial Assets	(1,410,936,851)	32,863,240
Net cash inflow/(outflow) from investing activities (B)	(1,509,008,447)	(132,482,679)
Cash flows from financing activities		
Dividend Paid	(96,255,250)	-
Share Issuing Cost	(8,288,253)	-
Long term loan repaid	-	(24,073,439)
Short term loan repaid	-	(9,275,098)
Short term loan received	14,463,627	3,390,546
Net cash inflow/(outflow) from financing activities (C)	(90,079,876)	(29,957,991)
Net increase of cash and cash equivalents for the year (A+B+C)	(1,560,467,229)	(6,291,530)
Cash and cash equivalents at the beginning of the year	1,607,988,634	16,799,320
Cash and cash equivalents at the end of the year	47,521,405	10,507,790
Net Operating Cash Flows Per Share (NOCFPS)	0.34	2.69


MOHAMMAD NURUL AZIM
COMPANY SECRETARY


AYESHA SULTANA
DIRECTOR


MUSTAFA TAHSEEN ARSHAD
MANAGING DIRECTOR & CEO

Dated- April 27 , 2015